



FOLEY FAMILY WINES

3 July 2018

NOTIFICATION OF ALLOTMENT OF SECURITIES – ORDINARY SHARES

For the purposes of Listing Rule 7.11.1 of the NZAX Listing Rules, Foley Family Wines Limited (**FFW**) advises that the following securities have been issued:

a	Class of security	Ordinary shares
	ISIN	NZDILE0001S9
b	Number issued	765,634
c	Nominal value (if any)	N/A
	Issue price	\$1.48 per share, total consideration \$1,133,000
d	Payment in cash	Yes
e	Amount paid up	Fully paid up ordinary shares
f	Percentage of class of securities	1.47% of the ordinary shares on issue prior to the allotment and 1.44% of the ordinary shares on issue after the allotment
g	Reason for issue	Allotment of ordinary shares under the Share Purchase Plan (capital raising). Proceeds will be used to partially fund the Mt Difficulty acquisition and new capital projects
h	Authority for issue	Resolution of shareholders 28 March 2018
i	Details of the issue	N/A
j	Total number of securities of the class in existence after the issue	52,988,168
k	Treasury stock	N/A
l	Date of issue	3 July 2018

Yours faithfully,


Jane Trought
Chief Financial Officer
Foley Family Wines Limited